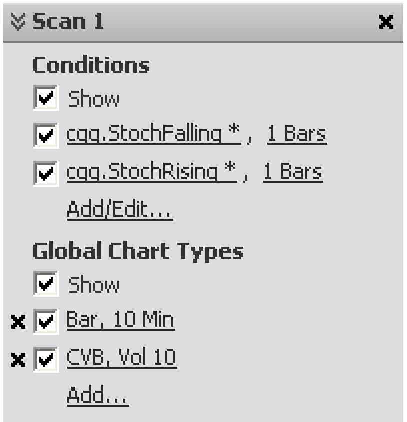
Creating a Market Scan

CQG offers two types of market scans: standard and tiered.

The standard market scan applies a set of conditions for a particular chart type or chart types to a portfolio (Scan 1).

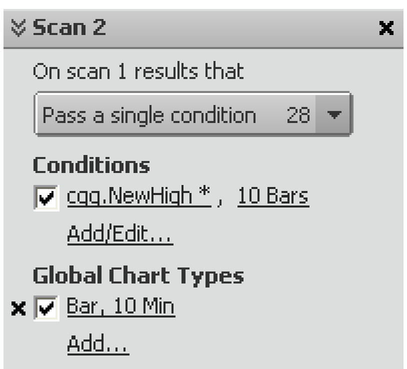


A tiered market scan applies a set of conditions for a particular chart type or chart types to the results of the first scan. You can have up to three scans in a tiered scan.

Scan 1 = standard scan

Scan 1 + 2 = tiered scan

Scan 1 + 2 + 3 = tiered scan



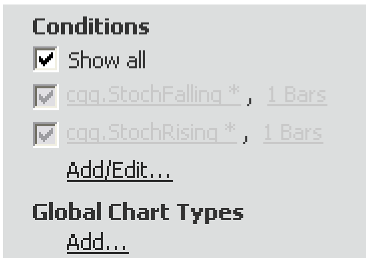
In this example, Scan 1 determines whether any of the symbols in the portfolio met the Stochastics Falling and Stochastics Rising condition in both a 10-minute bar chart and a constant volume bar chart.

Scan 2 determines which of the symbols that passed one of those conditions had a new high in the last 10 bars on a 10-minute bar chart.

Once you have created the scan, you can run it.

To create a standard market scan

1. Click the **Browse** button at the top of the window to select a portfolio.
2. Click the **Add/Edit** link under **Conditions**. Conditions are unavailable if no chart type is listed.



3. On the **Specify Market Scan Conditions** window, choose the conditions you want to apply to the portfolio, then close that window. You can also open this window by clicking a condition name.
4. To change the bars, click the bar link to open the **Define Bar Range** window. Make your changes, and then close that window.
5. Click the **Add** link under **Global Chart Types**.
6. On the **Main Preferences** window, select the **Chart Type** and **Time Interval** for the scan, then close that window.
7. At the bottom of the window, select which rows to show in the scan results.

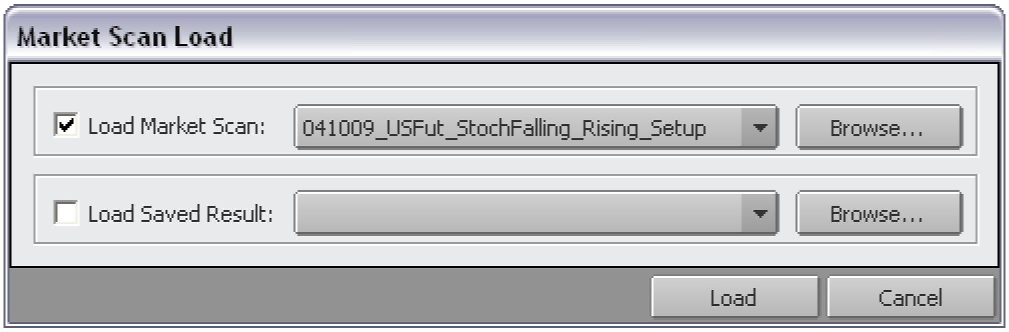
To create a tiered market scan

A tiered market scan adds Scan 2 and Scan 3 (optional) to Scan 1.

1. Follow the steps to create a standard market scan.
2. Click **Scan 2** to open the scan options.
3. Using the menu, select the results from scan 1 that you want to include. For example, you may want to scan all of the results that passed a single condition.
4. Click the **Add/Edit** link under **Conditions**.
5. On the **Specify Market Scan Conditions** window, choose the conditions you want to apply to the portfolio, then close that window. You can also open this window by clicking a condition name.
6. To change the bars, click the bar link to open the **Define Bar Range** window. Make your changes, and then close that window.
7. Click the **Add** link under **Global Chart Types**.
8. On the **Main Preferences** window, select the **Chart Type** and **Time Interval** for the scan, then close that window.
9. At the bottom of the window, select which rows to show in the scan results.

To load a saved market scan

Click the **Load** button. The Market Scan Load window opens.



- To load a previously saved setup, click the **Load Market Scan** check box and select a saved setup using the **Browse** button.
- To load a previously saved setup and result, click the **Load Saved Result** check box and select a saved result using the **Browse** button.

To use the wizard to define a market scan

1. Click the **New** button.
2. Click **Next**.
3. Enter a name for the **Market Scan**.
4. Select a saving option.
5. Click **Next**.
6. Click the **Specify Conditions** button and define the condition.
7. Close that window, and click **Next**.
8. Click the **Specify Portfolio** button and select the portfolio.
9. Close that window, and click **Next**.
10. Click **Finish**.